

Investor Acknowledgement Statement

Retail Clients – Company, Trust and Other Investors



Prior to investing with UC Invest for the first time, we are legally required to obtain an acknowledgement from you to ensure that you understand the nature of the investment that you are making.

Please return your completed form to our office

In person
Level 2, 212 Pirie Street
Adelaide

By mail
GPO Box 2145
Adelaide SA 5001

Please note that emailed copies of this document will not be accepted

Need help or have a question?

Call: 1300 274 151

Email: info@ucinvest.com.au

Visit: ucinvest.com.au

1. Details of Company, Trust or Association

Full entity name _____

ABN / ACN _____

Type of entity

☐ Company ☐ Trust ☐ Incorporated Association ☐ Unincorporated Association

Registered office address (cannot be a PO Box)

Address _____

Suburb _____ **State** _____ **Postcode** _____

2. Investor Acknowledgement

I/We acknowledge and understand that:

- Uniting Church SA Investment Fund Limited (UCSAIF) exists for the charitable purpose of advancing religion by supporting the mission of the Uniting Church in Australia. Funds raised by UCSAIF through the issue of debentures are invested in a floating debenture with The Uniting Church in Australia Property Trust (S.A.) ABN 25 068 897 781 ('the Property Trust'), which is the legal entity of the Uniting Church in South Australia.

Under the terms of that debenture, the Property Trust pays UCSAIF interest which is sufficient to cover the operating expenses of UCSAIF, the interest which UCSAIF pays to investors on debentures plus a margin, and to maintain a prudent surplus/reserve. Net income generated by UCSAIF, after payment of operating expenses, payment of interest to investors and retention of a prudent reserve, is distributed to the Uniting Church in South Australia to support its mission and to enable it to enlarge and extend its work.

- A *Charitable Investment Fundraiser Identification Statement* regarding the debenture products has been produced by UCSAIF and can be viewed at ucinvest.com.au.
- UCSAIF is required by law to notify investors that:
 - ◊ its debenture products are not subject to the usual investor protections under the *Corporations Act 2001 (Cth)* or regulation by ASIC
 - ◊ debenture products issued by it are only intended for investors whose primary purpose for making their investment is to support the charitable purpose of UCSAIF
 - ◊ investors may be unable to get some or all of their money back when expected, or at all
 - ◊ UCSAIF's debenture products are not comparable to investments that are issued by banks, finance companies or fund managers.

Authorised signatory 1

Authorised signatory 2

Authorised signatory – SIGN BELOW

Authorised signatory – SIGN BELOW

Full name _____

Full name _____

Date ____ / ____ / ____

Date ____ / ____ / ____

Disclaimer

Uniting Church SA Investment Fund Ltd ACN 620 095 472 AFSL 501022 ('the Fund') is a public company, limited by guarantee and registered under the *Corporations Act 2001 (Cth)*. The Fund exists for the charitable purpose of supporting the mission of the Uniting Church in Australia. The Fund holds an Australian Financial Services licence (AFSL) number 501022 authorising it to deal in, and provide general financial product advice in relation to, securities (which include debentures) and non-cash payment products. It also operates under an instrument made by ASIC the effect of which is to exempt it from the requirement to comply with Parts 6D.2 and 6D.3 of the *Corporations Act 2001* in relation to offers to issue debentures (ASIC Corporations (Charitable Investment Fundraising) Instrument 2016/813). Our Charitable Investment Fundraiser Identification Statement provides more information and explains how investment funds are used to support the charitable purposes of the Fund. Our AFS Licence does not authorise us to provide personal advice. Before acquiring any product or service of UC Invest you should read our Product Disclosure Statement (PDS) and consider the appropriateness of the product or service, having regard to your particular objectives, financial situation and needs.

Pursuant to the Australian Prudential Regulation Authority (APRA) Banking Exemption No.1 of 2021, the Fund is not prudentially supervised by APRA. Therefore, an investor in the Fund will not receive the benefit of the financial claims scheme or depositor protection provisions of the *Banking Act 1959 (Cth)*. Investments in the Fund are intended to be a means for investors to support the charitable purposes of the Fund. The Fund is required by law to advise investors that investments in it are only intended to attract investors whose primary purpose for making their investment is to support the charitable purposes of the Fund, that investors may be unable to get some or all of their money back when they expect or at all, that investments are not subject to the usual protections for investors under the *Corporations Act 2001* or regulation by the Australian Securities and Investments Commission, and that the investment is not comparable to investments with banks, finance companies or fund managers. Unless otherwise specified, the products and services listed are only available in Australia.

UC Invest

A trading name of Uniting Church SA Investment Fund
ABN: 46 620 095 472 | **AFSL:** 501022

Registered office

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GPO Box 2145, Adelaide SA 5001

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info@ucinvest.com.au